

Course Details Reporting

Purpose:

This user guide explains how to create and access **Course Details Reports**. These reports provide data about selected course(s).

Administrative Roles with Access:

Report Manager

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1

Data Included in the Report

Course Details Reports capture the data listed below. You can make data selections on the Report Edit page. View Step 3 for more details, like how to narrow the data columns shown in the report.

- Course ID
- Skill Level Name
- Provider Course
 Number
- Created Date
- Expired
- Visible
- Last Updated Date
- Language
- Prerequisites Course ID
- Has at least one Price value

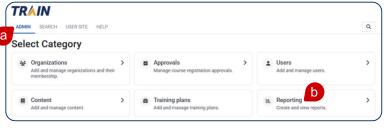
- Certificates
- Number of Registrants
- Course Name
- Format Label
- CP Org Short Name
- Created By User ID
- Expiration Date
- Approved Date
- Last Updated By
- Description
- Subject Area
- Avg. Star Rating

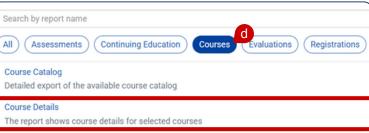
- Launch URL
- Course Format
- Length in Hours
- CP Org Long Name
- Created By
- Active
- Publish Date
- Sponsor
- Learning Objectives
- Credit Type Long Name
- Number of Ratings
- Manifest URL

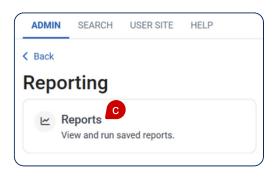
Navigate to Course Details Reports

Go to the (a) Admin menu. Click the (b) Reporting tile and the (c) Reports tile. Then, select the (d) Courses tab to filter the report selections. Select the Course Details Report.

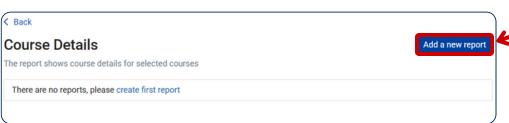
2







To create a new report, click the blue **Add a new report** button:



Add a new report



Course Details Reporting (continued)

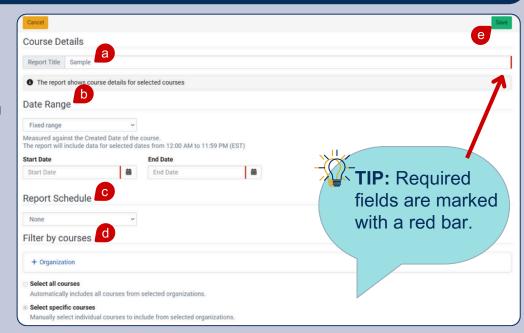
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Create a Course Details Report

Fill in the information about the report you want to create.

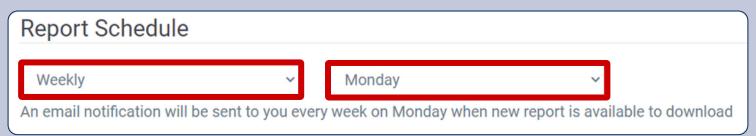
- (a) Report Title: Type the name you want to give your report here.
- (b) Date Range:

Use the drop down menu to select a timeframe for your report. Date range will measure data against the date the course was created. If you want the report to show data from a specific time, select the **fixed**

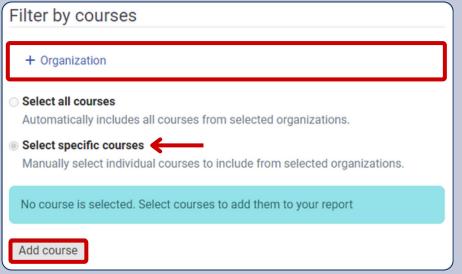


range option and input a start and end date.

(c) Report Schedule: This step is optional. If you select the weekly or monthly schedule option, you will receive an email notification when your report is ready to download on the day or date you choose.



(d) Filter by courses: Select a course to run your report on.



- Click the **+ Organization** button to limit your course search to courses from a specific organization.
- >>> Check the **Select specific courses** box to choose individual courses for the report.
- Click the **Add course** button to search for courses to include in the report.

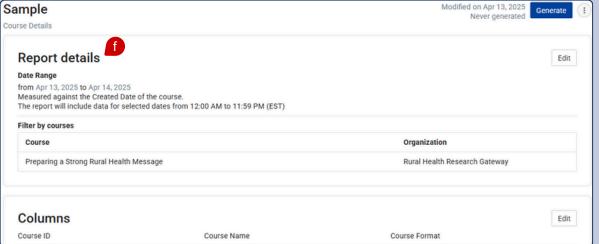
(e) Click the green **Save** button in the upper right hand corner. This will take you to the report details page. Review for accuracy.



Create a Course Details Report (continued)

On the **(f)** Report details page, you can manage your report data and make additional reporting selections. These include the data columns listed in **Step 1** and group selections.

3





MANAGE COLUMN SELECTIONS



- >>> Click the **Edit** button.
- Check the boxes next to the columns you want to see in the report. Uncheck the boxes you do not want to see in the report. You can also select or unselect all columns.
- >>> Click the green Save button.



ADDITIONAL REPORTING OPTIONS



Add or remove group selections visible in your report under the Groups section on the report details page.



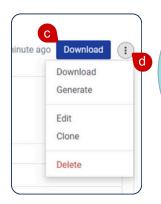


Generate and Download a Report

After saving your report and its data selections, generate and download your report.

- (a) If you need to make changes to your report, click the **Edit** button.
- **(b)** Click the **Generate** button to prepare your report to download.
- (c) The Generate button will turn into a blue Download button once your report is ready. Click the button to download a copy of the report to your computer. Course Details Reports download as a .xlsx spreadsheet.
- (d) Click the three-dot action menu to view more report actions available to you. These include Download, Generate, Edit, Clone, and Delete.





TIP: Report results expire after 48 hours to ensure that the data you download is up to date. You can refresh expired reports to generate the same report with updated information.

For more reporting guidance, view the **Reporting** section on the <u>TRAIN tutorial page</u>.

